

| Statement Showing Shareholding Pattern           |   |                        |                        |  |  |                            |  |                   |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-------------------|
| Name of the Company: Gyatri Bio Organics Limited |   |                        | Table (I)(a)           |  | Scrip Code: 524564 , Quarter Ended:31:12:2010                |                            |  |                   |
| Category code                                    | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                   |
|  |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage   |
| (I)  | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | X)=(VIII)/(IV)*10 |
| <b>(A)</b>                                       | <b>Shareholding of Promoter and</b>   |                        |                        |  |  |                            |  |                   |
| <b>1</b>   | <b>Indian</b>   |                        |                        |  |  |                            |  |                   |
| (a)  | Individuals/ Hindu Undivided Family   | 9                      | 19927526               | 12402496                                     | 39.13  | 39.13                      | 0                                      | 0.00              |
| (b)  | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| (c)  | Bodies Corporate  | 3                      | 6097290                | 3596950                                      | 11.97  | 11.97                      | 0                                      | 0.00              |
| (d)  | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| (e)  | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| (e-i)  |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| (e-ii)   |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
|  |   |                        |                        |  |  |                            |  |                   |
|  |   |                        |                        |  |  |                            |  |                   |
|  | <b>Sub Total(A)(1)</b>  | <b>12</b>              | <b>26024816</b>        | <b>15999446</b>                              | <b>51.10</b>   | <b>51.10</b>               | <b>0</b>                               | <b>0.00</b>       |
| <b>2</b>   | <b>Foreign</b>  |                        |                        |  |  |                            |  |                   |
| a  | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| b  | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| c  | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| d  | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| d-i  |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| d-ii   |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
|  |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
|  |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>       |
|  | <b>Total Shareholding of Promoter</b>   | <b>12</b>              | <b>26024816</b>        | <b>15999446</b>                              | <b>51.10</b>   | <b>51.10</b>               | <b>0</b>                               | <b>0.00</b>       |
| <b>(B)</b>                                       | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                   |
| <b>1</b>   | <b>Institutions</b>   |                        |                        |  |  |                            |  |                   |
| (a)  | Mutual Funds/ UTI   | 3                      | 514300                 | 452200                                       | 1.01   | 1.01                       | 0                                      | 0.00              |
| (b)  | Financial Institutions / Banks  | 1                      | 112102                 | 112102                                       | 0.22   | 0.22                       | 0                                      | 0.00              |
| (c)  | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| (d)  | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| (e)  | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
| (f)  | Foreign Institutional Investors   | 1                      | 5000                   | 0  | 0.01   | 0.01                       | 0                                      | 0.00              |
| (g)  | Foreign Venture Capital Investors   |                        |                        |  | 0.00   | 0.00                       |  |                   |
| (h)  | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       |  |                   |
| (h-i)  |   |                        |                        |  | 0.00   | 0.00                       |  |                   |
| (h-ii)   |   |                        |                        |  | 0.00   | 0.00                       |  |                   |
|  |   |                        |                        |  |  |                            |  |                   |
|  | <b>Sub-Total (B)(1)</b>   | <b>5</b>               | <b>631402</b>          | <b>564302</b>                                | <b>1.23</b>  | <b>1.23</b>                | <b>0</b>                               | <b>0.00</b>       |
| <b>B 2</b>                                       | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                   |
| (a)  | Bodies Corporate  | 91                     | 349979                 | 252979                                       | 0.69   | 0.69                       | 0                                      | 0.00              |
| (b)  | Individuals   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00              |
| I  | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 20080                  | 3996457                | 638547                                       | 7.86   | 7.86                       | 0                                      | 0.00              |
| II   | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 23                     | 473192                 | 343892                                       | 0.93   | 0.93                       | 0                                      | 0.00              |
| (c)  | Any Other (specify) Non Resident Individuals  | 1159                   | 949154                 | 22454  | 1.86   | 1.86                       | 0                                      | 0.00              |
| (c-i)  | Foreign Bodies Corporate:   | 1                      | 18499990               | 18499990                                     | 36.33  | 36.33                      | 0                                      | 0.00              |
| (c-ii)   |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00              |
|  |   |                        |                        |  |  |                            |  |                   |
|  | <b>Sub-Total (B)(2)</b>   | <b>21354</b>           | <b>24268772</b>        | <b>19757862</b>                              | <b>47.67</b>   | <b>47.67</b>               | <b>0</b>                               | <b>0.00</b>       |
| <b>(B)</b>                                       | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                      | <b>21359</b>           | <b>24900174</b>        | <b>20322164</b>                              | <b>48.90</b>   | <b>48.90</b>               | <b>0</b>                               | <b>0.00</b>       |
|  | <b>TOTAL (A)+(B)</b>  | <b>21371</b>           | <b>50924990</b>        | <b>36321610</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>       |
| <b>(C)</b>                                       | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                   |
| 1  | Promoter and Promoter Group   |                        |                        |  |  | 0.00                       |  | 0.00              |
| 2  | Public  |                        |                        |  |  | 0.00                       |  | 0.00              |
|  | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     |  | <b>0</b>                   | <b>0</b>                               |                   |
|  |   |                        |                        |  |  |                            |  |                   |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>21371</b>           | <b>50924990</b>        | <b>36321610</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>       |

