

Statement showing Shareholding Pattern

Name of the Company: GAYATRI BIOORGANICS LIMITED
 Scrip Code, Name of the Scrip, Class of Security : 524564, GAYATRIBIO, Equity Quarter ended : 31/03/2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	3085635 Preference Shares of Rs.100/- each	100%	37.73%
Held by public	0	0.0000	0.0000
Total	3085635 Preference Shares of Rs.100/- each	100%	37.73%
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company, assuming full conversion of warrants and	8,17,81,340 Equity Shares of Rs.10/- each	100%	100%



Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Number of Shares	As a Percentage (IX) = (VIII)/(IV)*100
					As a Percentage of (A+B)	As a Percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
A	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided	4	19927496	19927496	39.13	39.13	16500000	82.80
(b)	Central Government /State Government (s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	6097290	6097290	11.97	11.97	0	0.00
(d)	Financial Institutions / Bar	0	0	0	0.00	0.00	0	0.00
(e)	Any other(PAC)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	7	26024786	26024786	51.10	51.10	16500000	63.40
(2)	Foreign							
(a)	Individuals (Non Resident	0	0	0	0.00	0.00	0	0.00
(b)	Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Institutions	0	0	0	0.00	0.00	0	0.00
(e)	Any Other	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and							
	Promoter Group A=(A)(1)	7	26024786	26024786	51.10	51.10	16500000	63.4
B	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	3	514300	452200	1.01	1.01	0	0.00
(b)	Financial Institutions/Bank	1	40923	40923	0.08	0.08	0	0.00
(c)	Central Government/State	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Inves	1	5000	0	0.01	0.01	0	0.00
(g)	Foreign Venture Capital In	0	0	0	0.00	0.00	0	0.00
(h)	Any Other	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	5	560223	493123	1.10	1.10	0	0.00



**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sl. No	Name of the shareholder	Total shares held		Shares pledged or otherwise		Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
		Number	As a % of grand total (A)+(B)+(C)	Number	% of Total Shares Held	As a % of grand total (A)+(B)+(C)	No of warrant held(VIII)	No of convertible securities held	As a % total number of convertible securities of the same class	
1	SANDEEP KUMAR REDDY TIKKAVARAPU	14796055	29.05	14000000	94.62	27.49	0	22693760	73.55	45.84
2	INDIRA TIKKAVARAPU	2545602	5.00	2500000	98.21	4.91	0	4243150	13.75	8.30
3	GAYATRI CAPITAL LTD	2500340	4.91	0	0.00	0.00	0	0	0.00	3.06
4	T.S.R.HOLDINGS PVT LTD	2026000	3.98	0	0.00	0.00	0	0	0.00	2.48
5	SUBBARAMI REDDY TIKKAVARAPU	1625000	3.19	0	0.00	0.00	0	0	0.00	1.98
6	GAYATRI FIN-HOLDINGS PVT LTD	1570950	3.08	0	0.00	0.00	0	0	0.00	1.92
7	SARITA REDDY TIKKAVARAPU	960839	1.89	0	0.00	0.00	0	3919440	12.70	5.96
	TOTAL	26024786	51.10	16500000	63.40	32.40	0	30856350	100.00	69.54

3085635 Preferene Shares of Rs.100/- Each conversion is assumed as 30856350 Equity Shares of Rs.10/- each



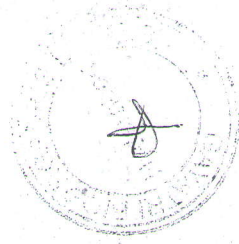
(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full)
				No of warrants held	As a % total number of warrants of the	No of convertible securities held	% total number of convertible securities of the	
1	FURSA MAURITIUS SPV 1	18499990	36.33	0	0	0	0.0000	18499990
	TOTAL	18499990	36.33	0	0	0	0.0000	18499990



(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full)
				No of warrants held	As a% total number of warrants of the	No of convertible securities held	% total number of convertible securities of the	
1	FURSA MAURITIUS SPV 1	18499990	36.33	0	0	0	0	18499990
	TOTAL	18499990	36.33	0	0	0	0	18499990



(1)(d) Statement showing details of locked-in shares

Sl. No.	Name of the shareh	Number of shares	Shares as % of Total No. of Shares	Category
1	NIL			
	NIL			

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs (x000)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	NIL			

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(11)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs; etc.)	Number of shares_x00D_ underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	NIL			
	NIL			

