

(1) (a)

Statement Showing Shareholding Pattern

Name of the Company: GAYATRI BIO-ORGANICS LIMITED
 Scrip Code, Name of the Scrip, Class of Security : BSE -GAYATRI BIO, Equity Quarter ended : 30/6/2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	30856350 Preference Shares of Rs. 100/- each	100	37.73%
Held by public	0	0	0
Total	30856350 Preference Shares of Rs. 100/- each	100	37.73%
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		81781340 Equity Shares of Rs. 10/- each	



Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Number of Shares	Shares Pledged or otherwise encumbered
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
A	Promoter and Promoter Group							
(1)	Indian	4	19927496	19927496	39.13	39.13	16500000	82.80
(a)	Individuals/Hindu Undivided Family	0	0	0	-	-	0	-
(b)	Central Government/State Government	0	0	0	-	-	0	-
(s)		3	6097290	6097290	11.97	11.97	0	-
(c)	Bodies Corporate	0	0	0	-	-	0	-
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00
(e)	Any other(PAC)	0	0	0	-	-	0	-
	Sub-Total (A)(1)	7	26024786	26024786	51.10	51.10	16500000	63.40
(2)	Foreign	0	0	0	-	-	0	-
(a)	Individuals (Non Resident Individuals/	0	0	0	-	-	0	-
(b)	Foreign Individuals)	0	0	0	-	-	0	-
(c)	Bodies Corporate	0	0	0	-	-	0	-
(d)	Institutions	0	0	0	-	-	0	-
	Any Other	0	0	0	-	-	0	-
	Sub-Total (A)(2)	0	0	0	-	-	0	-
	Total Shareholding of Promoter and Promoter Group A=(A)(1) + (A)(2)	7	26024786	26024786	51.10	51.10	16500000	63.4
B	Public Shareholding							
(1)	Institutions	3	514300	452200	1.01	1.01	0	-
(a)	Mutual Funds/UTI	1	40923	40923	0.08	0.08	0	-
(b)	Financial Institutions/Banks	0	0	0	-	-	0	-
(c)	Central Government/State Government(s)	0	0	0	-	-	0	-
(d)	Venture Capital Funds	0	0	0	-	-	0	-
(e)	Insurance Companies	1	5000	0	0.01	0.01	0	-
(f)	Foreign Institutional Investors	0	0	0	-	-	0	-
(g)	Foreign Venture Capital Investors	0	0	0	-	-	0	-
(h)	Any Other	0	0	0	-	-	0	-
	Sub-Total (B)(1)	5	560223	493123	1.10	1.10	0	-



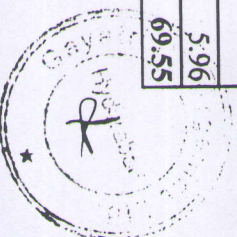
(2)	Non-Institutions																			
(a)	Bodies Corporate	71	235988	139088	0.46	0.46	0													
(b)	Individuals																			
	I Individual Shareholders holding nominal share capital upto Rs. 1 Lakh	20117	4105252	789712	8.06	8.06	0													
	II Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	20	512278	382978	1.01	1.01	0													
(c)	CLEARING MEMBER	11	20795	20795	0.04	0.04	0													
(d)	TRUST	0	0	0	-	-	0													
(e)	Non Resident Individuals	1151	965678	49278	1.90	1.90	0													
(f)	Foreign Bodies Corp	1	18499990	18499990	36.33	36.33	0													
(g)	Foreign Nation	0	0	0	-	-	0													
	Sub-Total (B)(2)	21371	24339981	19881841	47.80	47.80	0													
	Total Public Shareholding																			
	B=(B)(1)+(B)(2)	21376	24900204	20374964	48.90	48.90	0													
	Total (A)+(B)	21383	50924990	46399750	100.00	100.00	16500000													
(C)	Shares held by Custodians and against which Depository Receipts have been issued																			
(1)	Promoter and Promoter Group	0	0	0	0	0	0													
(2)	Public	0	0	0	0	0	0													
	GRAND TOTAL (A) + (B) + (C)	21383	50924990	46399750	100.00	100.00	16500000													32.4



(1)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

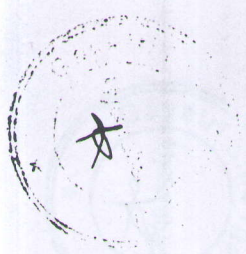
Sl. No.	Name of the shareholder	Total shares held			Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
		Number	As a % of grand total (A)+(B)+(C)	Number	% of Total Shares Held	As a % of grand total (A)+(B)+(C)	No of warrant held (VIII)	As a % total number of warrants of the same class	No of convertible securities held	As a % total number of convertible securities of the same class		
1	SANDEEP KUMAR REDDY TIKKAVARAPU	14796055	29.05	14000000	94.62	27.49	0	0.00	22693760	73.55	45.84	
2	INDIRA TIKKAVARAPU	2545602	5.00	2500000	98.21	4.91	0	0.00	4243150	13.75	8.30	
3	GAYATRI CAPITAL LTD	2500340	4.91	0	0.00	0.00	0	0.00	0	0.00	3.06	
4	T.S.R.HOLDINGS PVT LTD	2026000	3.98	0	0.00	0.00	0	0.00	0	0.00	2.48	
5	SUBBARAMI REDDY TIKKAVARAPU	1625000	3.19	0	0.00	0.00	0	0.00	0	0.00	1.99	
6	GAYATRI FIN-HOLDINGS PVT LTD	1570950	3.08	0	0.00	0.00	0	0.00	0	0.00	1.92	
7	SARITA REDDY TIKKAVARAPU	960839	1.89	0	0.00	0.00	0	0.00	3919440	12.70	5.96	
	TOTAL	26024786	51.10	16500000	63.40	32.40	0	0.00	30856350	100.00	69.55	

3085635 Preference Shares of Rs. 100/- each conversion is assumed as 30856350 Equity Shares of Rs. 10/- each



(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full)
				No of warrants held	As a % total number of warrants of the	No of convertible securities held	% total number of convertible securities of the	
1	FURSA MAURITIUS SPV 1	18499990	36.33	0	0	0	0	36.33
	TOTAL	18499990	36.33	0	0	0	0	36.33



(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

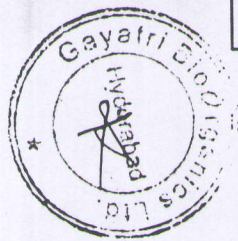
Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full)
				No of warrants held	As a % total number of warrants of the	No of convertible securities held	% total number of convertible securities of the	
1	FURSA MAURITIUS SPV 1	18499990	36.33	0	0	0	0	36,33,33
	TOTAL	18499990	36.33	0	0	0	0	36,33,33



(1)(d)

Statement showing details of locked-in shares

Sl. No.	Name of the shareholder	Number of shares	Shares as % of Total No. of Shares	Category
	TOTAL	0	0	
	TOTAL			



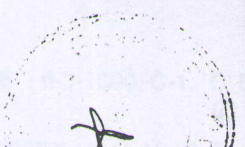
(II)(a) Statement showing details of Depository Receipts (DRs)

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	TOTAL	0	0	
	TOTAL			



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a per total number of shares
1	TOTAL		0	0
	TOTAL		0	0



Ref: SEC BM 2012 CL
 Date: 27 July, 2012
 The Secretary,
 Department of Company Administration,
 Ministry of Corporate Affairs,
 1st Floor, Conch Street,
 New Delhi - 110021
 Cell: 011-23032111
 Fax: 011-23032112
 E-mail: secy@ministryofcorporateaffairs.gov.in
 Sub: Submission of Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.
 Date: 27 July, 2012
 Ref: Clause 20 of the Memorandum and Articles of Association of the Company.
 We acknowledge the receipt of your letter dated 27.07.2012 regarding the above subject.
 This is for your information.
 Thanking you,
 Yours faithfully,
 For GAYATRI BIOORGANICS LIMITED
 K.S. Sanyal
 (C.S. & S. Sanyal)
 Company Secretary